## Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

### 1. Enrollment, Endowment, Expenditures, Characteristics

A. Enrollment, Endowment, Expenditures

#### **ENROLLMENT**

Count enrollment at the beginning of the academic year being reported (i.e., fall of 2023 for the report covering the 2023-24 fiscal year). All students (except continuing education) are counted: full-time, part-time, resident, extension, non-degree. (DO NOT convert part-time students to full-time equivalents.)

#### FULL-TIME EQUIVALENT ENROLLMENT

Count the FTE enrollment figure as of the beginning of the reporting period, i.e., opening fall FTE enrollment. If the FTE figure is not available, use the formula: the sum of all full-time students plus one-third of the number of part-time students (e.g., three part-time students equal one full-time student).

#### **ENDOWMENT/LONG-TERM INVESTMENTS**

Public institutions should include the combined endowment of the foundation(s) and the institution.

Include all the following:

- True endowment: funds provided the institution, the principal of which is not expendable by the institution under the terms of the agreement that created the fund.
- Term endowment: similar to true endowment except that all or part of the funds may be expended after a stated period or upon the occurrence of a certain event as stated in the terms governing the funds.
- Quasi-endowment: funds functioning as endowment, such as funds given to the institution "with no strings attached" or surplus funds that have been added to the endowment fund, the principal of which may be spent at the discretion of the governing board.

#### **EXPENDITURES**

Public institutions should enter the combined expenditures for the foundation and the institution.

Include all expenditures for Instruction, Research, Public Service, Academic Support, Student Services, Institutional Support, Scholarships and Fellowships, and Operation and Maintenance of Physical Plant. Exclude Auxiliary Enterprises, Hospital Services, and Independent Operations.

If you wish to change your previous-year data, contact vse@case.org. You do not need to provide the previous-year data if the fields are blank.

	2022-23	2023-24
1. Enrollment Total Headcount	1,885	2,174
2. Enrollment Full-Time Equivalent	1,877.0	1,752.0
3. Endowment Market Value	560,000,000	\$626.6M
4. Expenditures	167,870,000	\$178.4M

### B. Characteristics

Are hospital or medical facility data included in your survey?
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In what decade did your institution first employ full-time development/fundraising staff?	1971-1980
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#### C. Comprehensive Campaign

Use the field below to indicate whether you were in either the silent or public phase of a comprehensive campaign in the year you are reporting about in this survey.

CASE Insights on Campaigns in partnership with Marts&Lundy is a global survey on educational fundraising campaigns. Learn more about the survey and how you can participate here.

Is your institution in the silent or public phase of a comprehensive campaign?	Yes
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### D. Currency

Choose the currency used to report on this survey. This will enable you to benchmark with institutions in other regions.

Currency	USD-United States Dollars
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## Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

## 2. New Funds Committed

Click on underlined row and column headings to open more help. You may have to allow popups for the VSE website in your browser. See also New Funds Committed in section 4.1 of the CASE Global Reporting Standards.

Note that the CASE Global Reporting Standards concerning pledges were revised in 2024. You should report the entire pledge. Do not limit it to 5 years.

	Number of Hard-Credit Donors	Value of Commitments
1. New Pledges	897	4,104,193
2. Outright Gifts Not Associated with a Pledge	6,317	52,153,741
3. New Revocable Bequest Intentions	42	3,815,005
4. Total New Funds Committed without Bequests		56,257,934
5. Total New Funds Committed Including Bequests		60,072,939

## Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

## 3a. Funds Received: Current Operations

Do you want to complete the Full version of the survey, which includes Total Current Operations, Unrestricted, and Current Operations, Restricted, across seven fund designations?

OR

Do you want to complete the Partial version of the survey, which only includes Total Current Operations, Unrestricted, and Total Current Operations, Restricted?

You must choose a version before you can enter data.

	Full	Partial
Select Your Version	Х	

	A. Alumni	B. Nonalumni Individuals	C. Foundations	D. Corporations	E. Donor- Advised Funds	F. Other Organizations	G. Total
1. Unrestricted	2,877,786	717,938	527,649	158,324	1,062,574	11,505	5,355,776
Restricted 2. Academic Divisions	525	108,830	17,500	0	11,887	0	138,742
3. Faculty/Staff Compensation	210,000	0	30,000	0	25,000	14,055	279,055
4. Research	5,000	0	0	0	5,000	0	10,000
5. Student Financial Aid	150,461	974,987	342,667	2,442	122,963	45,807	1,639,327
6. Student Affairs/Life	31,569	16,366	10,000	5,822	61,600	8,076	133,433
7. Athletics	52,311	104,596	0	18,765	39,100	0	214,772
8. Other Restricted	1,440,347	116,233	497,858	53,103	302,724	960,580	3,370,845
9a. Enter Total Current Ops/Restricted here if you do not have the details requested in 2-8.							
9b. Total Restricted	1,890,213	1,321,012	898,025	80,132	568,274	1,028,518	5,786,174
10. Total Outright for Curr. Ops. (1+9b)	4,767,999	2,038,950	1,425,674	238,456	1,630,848	1,040,023	11,141,950

# Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

## **3b. Funds Received: Capital Purposes**

	A. Alumni	B. Nonalumni Individuals	C. Foundations	D. Corporations	E. Donor- Advised Funds	F. Other Organizations	G. Total
1. Property, Buildings, and Equipment	36,733,445	850,445	40,000	53,650	632,119	0	38,309,659
2. Endowment: Income Unrestricted	47,400	51,465	10,000	0	2,500	0	111,365
3. Endowment: Income Restricted	13,716,887	1,309,295	408,733	182,060	4,108,055	0	19,725,030
4. Loan Funds	0	0	0	0	0	0	0
5. Total	50,497,732	2,211,205	458,733	235,710	4,742,674	0	58,146,054

	A. Alumni (Face Value)	B. C. Alumni Nonalumni (IRS Tax Ind. Deduction) (Face Value)		D. Nonalumni Ind. (IRS Tax Deduction)	E. Total (Face Value)	F. Total (IRS Tax Deduction)
1. New Irrevocable Deferred Gifts	296,593	119,328	160,022	61,833	456,615	181,161

Number of Irrevocable     Deferred Gifts Reported Above	4
Deferred diffs Reported Above	

# Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

## 3c. Funds Received: Gift Income Summary

	A. Alumni	B. Nonalumni Individuals	C. Foundations	D. Corporations	E. Donor- Advised Funds	F. Other Organizations	G. Total
1. Total Outright for Current Operations	4,767,999	2,038,950	1,425,674	238,456	1,630,848	1,040,023	11,141,950
2. Total Outright for Capital Purposes	50,497,732	2,211,205	458,733	235,710	4,742,674	0	58,146,054
3. Total Face Value of CRUTs, etc.	296,593	160,022					456,615
4. Official Grand Total	55,562,324	4,410,177	1,884,407	474,166	6,373,522	1,040,023	69,744,619
5. Tax Deduction for New CRUTs, etc.	119,328	61,833					181,161
6. Alternate Grand Total Using Tax Deduction	55,385,059	4,311,988					69,469,165

## Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

### 4a. Additional Required Questions

### A. Contributions from Alumni

Do not count any soft credits in this section. You may do so in optional questions in section 4b.

CASE also collects a full panel of data on alumni engagement that includes, but is not limited to, philanthropic engagement. Data from that survey, called CASE Insights on Alumni Engagement, are much more robust evidence of how engaged your alumni are with the institution than is philanthropic participation alone. To learn more about that survey, visit the CASE Insights on Alumni Engagement web page. You may also email us with questions about that survey.

	A. Legally Contactable Alumni	B. Number Solicited	C. Number Hard-Credit Donors
1. Total	21,105	19,209	4,711

If this box is blank, you did not yet report on additional soft-credit alumni donors. To provide that figure, enter it in question 4b. A. You can add that variable, and skip the rest of that question.	509
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### B. Bequests

Include realized bequests, not bequest intentions, which may be reported in section 2. Make sure the bequests listed below are also reported in section 3, where you credit them to the decedent, either an alumnus or a nonalumni individual.

	A. No. of Donors	B. Amount \$
1. Total Bequests Received	8	522,647

### C. Largest Donor Totals

Report accumulated totals for the year (including any newly established irrevocable deferred gifts - CRTs, CGAs, pooled income funds, or remainder interest in property at face value).

If a donor makes multiple separate contributions during the year, it is the sum of those gifts that should be used to determine if the donor is one of the three largest.

Count only realized beguests in line 2. Do not include beguest intentions.

When reporting on donor-advised funds, count the individual account within the fund, not the entire fund. You are reporting on a person or organization that requested the DAF send the contribution rather than reporting on the DAF itself, which may have multiple accounts within it.

	A. Largest Donor	B. Second Largest Donor	C. Third Largest Donor	D. Total
1. Living Individuals	35,925,952	2,419,767	2,139,250	40,484,969
2. Bequests	184,210	180,855	103,058	468,123
3. Donor-Advised Funds	1,045,000	666,664	575,000	2,286,664
4. Foundations	191,667	157,000	150,000	498,667
5. Corporations	55,000	50,000	25,000	130,000
6. Totals	37,401,829	3,474,286	2,992,308	43,868,423

The sum of the three largest donor totals must be less than or, sometimes, equal to the total amount reported for that type of donor. For reference, the values are below.

Note that the calculation for "Living Indivduals" is the sum of total alumni giving and total nonalumni individual giving minus the amount given by bequest (reported in Question B above). Credit realized bequests on the survey to the decedent, not to an entity such as a trust.

	Alumni	Nonalumni Individuals
The term "living individuals" is derived by substracting bequests from the sum of alumni and nonalumni individual giving. You reported the following for those:	55,562,324	4,410,177

	Donor-Advised Funds	Foundations	Corporations
These are the total giving values reported for these sources.	6,373,522	1,884,407	474,166

## Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

### 2b. Advancement Investment

Regardless of how the advancement function is administered (centrally or in a decentralized manner), report the distribution of expenditures by function below. Salaries and benefits should be included in rows 1 and 2 by function, even if they are paid for centrally.

- 1. Report both exempt and non-exempt positions. Only include employees who receive W-2 forms.
- 2. Report communications and marketing expenses in their functional area. So, if you're reporting communications and marketing for fundraising, put those investments in the fundraising column.
- 3. If someone works in more than one functional area, distribute the costs of the position accordingly.

### A. Expenditures

	A. Development/ Fundraising	B. Alumni Relations/ Affairs	C. Advancement Services	D. Advancement Management	E. Total Expenditures
1. Salaries					
2. Benefits					
3. Current Operations Expenditures					
4. Capital Expenditures					
5. Total Expenditures					

#### B. Advancement Staff FTEs

Report the FTEs of paid staff by function. A single employee\*s time may be spread over several functional areas. This question is for number of staff, not for dollar amounts. Distribute FTES to correspond to the distribution of costs in question A.

	A. Development/ Fundraising	B. Alumni Relations/ Affairs	C. Advancement Services	D. Advancement Management	E. Total Staff
1. Staff FTEs	20.50	7.50	12.00	2.00	42.00

Do you want to answer the next question about student workers? If you have no student workers, check "No."	o Yes	x No	
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### C. Student Workers

Payments to student workers should be counted in Question A, Row 3, either under fundraising or alumni relations. In Row 1 below, record how much such workers were paid in the reporting period. In Row 2, record the number of hours students worked in total for each function. Note, this is not an FTE count. Rather, it is a count of student work hours. One student working 40 hours is recorded as 40. Ten students working 4 hours each is also recorded as 40 student-work hours.

If you do not have any student workers or prefer not to answer, leave this question blank. Do not enter zeroes in all cells.

	A. Development/ Fundraising	B. Alumni Relations/Affairs	C. Total
1. Student Worker \$			
2. Student Worker Hours			

## Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

### 4b. A. Contributions from Alumni

If you are able to break down alumni by type of degree(s) earned, you may do so here. You may also report additional soft-credit donors and dollars. Do not count anyone twice. If an alumnus/a already has a hard credit, do not add the person again in soft-credit counts of donors. Also, do not add the hard-credit donors or dollars to the "additional" soft-credit donors and dollars columns. If there are additional soft-credit dollars for that hard-credit donor, do add those to Column F.

If a married couple or legal partners, both of whom are constituents, make a gift, hard-credit the legal donor with the full amount, regardless of which constituent type the person is. The person who receives soft credit as a donor also gets soft credit for the full dollar amount.

If an organization such as a DAF, family foundation, or company makes a gift that is soft-credited to one person in a legal partnership or marriage, the other person in the partnership ALSO gets soft credit as a donor, and that person is also soft credited for the full dollar amount.

For this question, you have an option. You can provide details by completing rows 1-5, 7 & 8. Rows 6 and 10 will auto-total; row 9 will gray out. If you cannot provide details, complete row 9 only. Row 10 will auto-total and will match row 9.

You may complete only some columns in this question and skip others if you wish. For example, you may complete hard-credit columns and skip soft-credit columns. For columns you choose to complete, you must fill in all the cells in that column. Enter zeros where applicable; do not leave blanks.

If you are skipping a column, leave the entire column blank. Do not enter zeroes to signal you're skipping the column. Blanks mean not answering. A zero means the numeral 0.

	A. No. Legally Contactable Alumni	B. No. Solicited	C. No. Hard- Credit Donors	D. Hard-Credit Dollars	E. No. Additional Soft-Credit Donors	F. Additional Soft-Credit Dollars
1. Multiple-Degreed	0	0	0	0	0	0
2. 4-Year Undergraduate Degreed	20,101	18,626	4,620	55,533,588	497	7,413,823
3. Associate's Degreed	0	0	0	0	0	0
4. Graduate Degreed	0	0	0	0	0	0
5. Certificate or Award	0	0	0	0	0	0
6. Total Degreed Alumni	20,101	18,626	4,620	55,533,588	497	7,413,823
7. Non-Degreed	1,004	583	91	28,736	12	8,825
8. Other	0	0	0	0	0	0
9. If you cannot report by type of alumni report only totals here.						
10. Totals	21,105	19,209	4,711	55,562,324	509	7,422,648

1. Number of Legally Contactable Alumni in cell A10 must equal Number of Legally Contactable Alumni in Section 4a, shown here:	21,105
2. Number of Alumni Solicited in cell B10 must equal Number of Alumni Solicited in Section 4a, shown here:	19,209

3. Number of Alumni Donors in cell C10 must equal Number of Alumni Donors in Section 4a, shown here:	4,711
4 Hard credit Alumni \$ in cell D10 must equal the value in Section 3 Minimal or 3c Full/Parital, shown here:	55,562,324

## Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

## 4b. B. Nonalumni Individual Giving Details

Count individuals here even if they are also alumni. For example, alumni who are faculty should be counted here as well as in their alumni categories in question 4b. A. Contributions from Alumni.

There is no hierarchy in this question. One individual may have a variety of roles at the institution. For example, someone could be a student, faculty, and a board member. The objective of this question is to allow institutions to track participation without omitting someone due to the hierarchy in the CASE Global Reporting Standards. Note that this is an optional question that is not intended to violate standards, but, rather, to give institutions a place to record participation among constituencies.

	Institution Type of Control	o Public	x <b>Private</b>	
ı	, ,			

	A. Hard- Credit Donor Count	B. Additional Soft-Credit Donors	C. Total Donor Count	D. Hard-Credit Dollars	E. Additional Soft-Credit Dollars	F. Total Dollars
1. Parents	1,857	271	2,128	3,830,201	1,888,862	5,719,063
2. Faculty/Staff	147	10	157	65,176	11,147	76,323
3. Students	347	2	349	1,950	1,025	2,975
4. Other Individuals (Not in Rows 1-3 Above)	461	48	509	2,028,727	305,252	2,333,979
5. Trustees/Board of Directors	20	12	32	5,777,692	960,105	6,737,797
6. Public Institution Foundation Board Members						

# Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

## 4b. C. Alumni Giving by Graduation Cohort

Report unduplicated counts of legally contactable degreed alumni by graduation cohort. In Row 8, include all nondegreed alumni—former students and honorary alumni who did not receive a diploma, degree, award, or certificate—regardless of year(s) of attendance.

In Columns B and C, count both hard- and soft-credit contributions.

Count individuals who received multiple credentials from the institution (an undergraduate degree and subsequent professional degree) based on when the first credential was awarded.

	A. No. Legally Contactable Alumni	B. No. Donors (Hard & Soft Credit)	C. Dollars (Hard & Soft Credit)
1. 0-5 Years Out	2,139	421	13,709
2. 6-10 Years Out	2,138	263	93,160
3. 11-20 Years Out	4,017	819	632,270
4. 21-30 Years Out	3,656	967	4,040,037
5. 31-40 Years Out	3,514	1,014	6,387,367
6. 41-50 Years Out	2,873	991	6,227,101
7. 51+ Years Out	1,764	724	48,364,328
8. Other AlumniNon Degree/Diploma Holders	1,004	99	43,405
9. Total	21,105	5,298	65,801,377

	Error Check Cell 9A
The number of contactable alumni in cell A9 above should equal the number reported in section 4a of the survey, which is:	21,105

# Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

## 4b. D1. Gift Bands Funds Received (\$)

Report the value of funds received in the reporting year, based on hard/legal credit. Values of funds received should be counted in the gift band corresponding to the donor's total contributions in the reporting year. If one donor made several gifts, add the amounts together to determine the donor's gift band. Credit realized bequests to the decedent, either under alumni or nonalumni.

	A. Alumni \$	B. Nonalumni Individuals \$	C. Foundations \$	D. Corporations \$	E. Donor- Advised Funds \$	F. All Other Orgs. \$	G. Total \$
1. \$25,000,000+	35,925,952						35,925,952
2. \$10,000,000-\$24,999,999							
3. \$5,000,000-\$9,999,999	5,284,466						5,284,466
4. \$1,000,000-\$4,999,999	4,559,017				1,045,000		5,604,017
5. \$250,000-\$999,999	3,101,565	1,873,333			2,291,664	960,430	8,226,992
6. \$100,000-\$249,999	2,109,391	549,065	948,667		756,500		4,363,623
7. \$50,000-\$99,999	488,222	336,255	299,125	105,000	757,250	53,116	2,038,968
8: \$25,000-\$49,999	839,612	274,463	324,333	120,151	475,073		2,033,632
9. \$10,000-\$24,999	1,095,212	430,598	197,750	88,800	522,452	14,055	2,348,867
10. \$5,000-\$9,999	621,523	283,725	57,451	38,585	246,250	6,526	1,254,060
11. \$2,500-\$4,999	466,201	219,002	25,000	49,882	142,800		902,885
12. \$1,000-\$2,499	483,751	202,565	27,483	34,710	98,000	5,050	851,559
13. \$500- \$999	213,877	86,760	3,250	20,447	24,548		348,882
14. \$100-\$499	320,177	120,439	1,180	15,422	13,885	776	471,879
15. Under \$100	53,358	33,972	168	1,169	100	70	88,837
16. Total	55,562,324	4,410,177	1,884,407	474,166	6,373,522	1,040,023	69,744,619

This grid shows you what you reported in Funds Received for each type of donor. The amount on row 16 above must be exactly the same number.

	A. Alumni \$	B. Nonalumni Individuals \$	C. Foundations \$	D. Corporations \$	E. Donor- Advised Funds \$	F. All Other Orgs. \$	G. Total \$
Amount to Match	55,562,324	4,410,177	1,884,407	474,166	6,373,522	1,040,023	69,744,619

# Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

## 4b. D2. Gift Bands Number of Donors (#)

Submit unduplicated counts of donors based on hard/legal credit. Count donors within the gift band corresponding to the total value of funds received from them by the institution in the reporting year. Credit realized bequests to decedents, either under alumni or nonalumni.

	A. Alumni No. Donors	B. Nonalumni Individuals No. Donors	C. Foundations No. Donors	D. Corporations No. Donors	E. Donor- Advised Funds No. Donors	F. All Other Orgs No. Donors	G. Total No. Donors
1. \$25,000,000+	1						1
2. \$10,000,000-\$24,999,999							
3. \$5,000,000-\$9,999,999	1						1
4. \$1,000,000-\$4,999,999	2				1		3
5. \$250,000-\$999,999	5	4			5	1	15
6. \$100,000-\$249,999	14	4	7		5		30
7. \$50,000-\$99,999	8	6	5	2	13	1	35
8: \$25,000-\$49,999	29	10	11	4	16		70
9. \$10,000-\$24,999	82	29	14	5	40	1	171
10. \$5,000-\$9,999	105	50	11	6	43	1	216
11. \$2,500-\$4,999	164	80	9	14	52		319
12. \$1,000-\$2,499	380	148	22	23	75	3	651
13. \$500- \$999	388	154	6	28	46		622
14. \$100-\$499	1,779	752	4	52	62	4	2,653
15. Under \$100	1,753	1,146	2	19	2	1	2,923
16. Total	4,711	2,383	91	153	360	12	7,710

The number you report here in cell 16a is also required in section 4a. The numbers must match exactly. If you answered question 4b. F., Types of Foundations, the total number of foundation donors here in cell 16c must match the total reported in cell 3a of that question exactly.

	Alumni No. Donors	Foundations No. Donors
Amount to Match	4,711	91

## Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

## 4b. E. Real Property Giving

This question is intended to capture gifts of property that have likely, though not necessarily, increased in value over the cost basis. There may be exceptions, but do not use the question to report contributions of little or no value. Do not include conservation easements on the survey unless they produce income, which is rare.

This question, unlike most, asks for the number of transactions, rather than the number of donors. This enables users of the data to calculate the average value of each type of gift.

	A. No. Transactions	B. Amount \$
1. Securities	158	26,743,808
2. Real estate		
3. Other real property	22	1,702,088
4. Enter Totals here ONLY if you have left lines 1-3 above blank		
5. Total Real Property	180	28,445,896

## Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

## 4b. F. Types of Foundations

Report the number of foundations (excluding corporate foundations) and the dollar amount they contributed. If a foundation gave more than one gift, count the entity only once, and add the amounts together.

The term "Family Foundation" has no legal definition. The Council on Foundations defines a family foundation as one whose funds are derived from members of a single family. The Council on Foundations suggests that family foundations have at least one family member serving as an officer or board member of the foundation and, as the donor, that individual (or a relative) must play a significant role in governing and/or managing the foundation.

	A. No. of Donors	B. Amount \$
1. Personal and Family	74	1,513,859
2. Other Foundations	17	370,548
3. Total	91	1,884,407

	Total Foundation Support
The total amount of foundation giving reported here must equal the amount in Section 3 Minimal or Section 3c Full/Partial exactly. The figure in cell B3 should be:	1,884,407

# Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

## 4b. G. Corporations: Forms of Giving

Count the number of transactions, not the number of donors. So, if one company matched 100 gifts, count that as 100 matching gift transactions. This is an exception to the usual practice.

In the third and fourth column in row 4, you may report matching corporate gifts that were dispensed through a third party, such as a community foundation, charitable gift fund, or other entity. These would not be counted as corporate giving elsewhere in the survey.

	A. No. of Gifts/Transactions	B. Amount \$	C. No. Additional Soft-Credit Matching Gift Transactions	D. Additional Soft- Credit Matching Gift Dollars
Cash and Securities     (excluding matching gifts)	174	305,561		
2. Company Products				
3. Other Company Property				
4. Matching gifts	228	168,605		
5. Total	402	474,166		

	Total Corporate Support
The total in cell B5 must equal total corporate support from Section 3 Minimal or Section 3c Full/Partial, which is:	474,166

# Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

## 4b. I. Purposes of Gifts to Endowment with Income Restricted

Include both outright gifts to endowment, income restricted, and the face value of all newly established charitable remainder trusts, gift annuities, remainder interest in property, or pooled-income funds that you reported in either Section 3b Full/Partial or Section 3 Minimal. If some of the newly established irrevocable deferred gifts do not have restrictions or you cannot determine what they are, record them in "Other."

	A. Amount \$	
1. Academic Divisions	1,321,172	
2. Faculty/Staff Comp	39,392	
3. Research	188,000	
4. Student Financial	12,022,191	
5. Student Affairs/Life	75,000	
6. Athletics	3,325,406	
7. Other	3,210,484	
8. Total	20,181,645	

	Target Amount
The amount in cell A8 should equal the sum of gifts to endowment, restricted, and the face value of newly established irrevocable deferred gifts reported in Section 3b Full/Partial or Section 3 Minimal.	20,181,645

## Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

## 4b. J. Support of Intercollegiate (Extramural) Athletics

Note that the total you report here is not comparable to other athletics giving amounts in the VSE survey. In Section 3A and optional question 4b. I., you report gifts restricted to intramural or extramural athletics. Here you report only gifts to extramural sports.

In addition, here you would break out gifts of property or for buildings dedicated to extramural athletics or largely used for those teams. This breakout does not exist anywhere else on the VSE survey.

	A. No. of Donors	B. Amount \$
Restricted to current operations	951	214,522
2. Restricted to capital purposes	152	3,318,703
3. Total	1,103	3,533,225

# Kenyon College 2023-24 CASE Insights on Voluntary Support of Education (VSE) Higher Education

### **Comments**

Leave comments about your survey here. If you want to edit a survey or provide new data, email vse@case.org.

We will provide endowment market value and expenditures info for section 1A as soon as we receive our finalized figures, likely in November.